

Review of the regulatory framework for metering services – Reference Group meeting 2

10 May 2021 – Meeting notes

The second Reference Group was held virtually on 10 May 2021. The attendees of the meeting are listed below.

| Member | Organisation |
|--------------------------------------|----------------------------|
| Kellie Caught | ACOSS |
| Patricia Cameron, Melissa Sutherland | ActewAGL |
| Lee Brown | AEMO |
| Con Hristodoulidis | AGL |
| David Calder | Alinta energy |
| Giles Whitehouse | Aurora energy |
| Arran Coughlan | Bright spark power |
| Robyn Robinson | Council on the Aging |
| Sharon Raymond | Dept. State Growth Tas |
| | Dept. State Growth Tas |
| Lisa Hussey | DPIE NSW |
| Shirley Berwick Richard Newell | |
| | EDMI |
| Dino Ou | Endeavour Energy |
| Travis Worsteling | EnergyAustralia |
| Marie Harrowell, Elisabeth Ross | Energy Consumers Australia |
| Amanda Montenegro | Energy Market Matters |
| Chris Gilbert | Energy Networks |
| Matt Murphy | ETU Australia |
| Stephen lacopetta | Horizon power |
| Robert Logiudice | Intellihub |
| Joe Thorne | Landis + Gyr |
| Ben Lovell | Living energy |
| Jochen Sietas | Macquarie Bank |
| Larry Moore | NECA |
| Darren Bailey, Doug Miles | Origin |
| Anna Livsey | PIAC |
| Helen Vassos | PlusES |
| Stefanie Monaco | Red Energy |
| Harry Kapahi | Secure Meters |
| Carmel Forbes | Shell Australia |
| Aakash Sembey | Simply Energy |
| Tim Astley | TasNetworks |
| Matt Cairns | Uniting |
| Paul Greenwood | Vector metering |

The AEMC's project team attended and is listed below.

| Name | Position |
|----------------|--|
| Ed Chan | Director, Transmission and distribution networks |
| Alisa Toomey | Senior Adviser, Transmission and distribution networks |
| Ben Bronneberg | Lawyer |
| Orrie Johan | Adviser, Transmission and distribution networks |
| Mitch Grande | Adviser, Transmission and distribution networks |
| Lisa Fukuda | Graduate adviser, Transmission and distribution networks |

Purpose of the reference group meeting

This was the second meeting of the Reference Group. The purpose of this meeting is to provide a progress update from the sub-reference groups.

At the start of the meeting, Reference Group members were reminded to observe the requirements of the AEMC's competition protocol.

The meeting comprised of a presentation from the AEMC to provide an overview of:

- What has been achieved so far
- Sub-reference group summaries

AEMC presentation on what has been achieved so far

The project team:

- Welcomed the members to the Reference Group. .
- Reminded members of the four focus areas of the review, which are based on feedback in submissions: (1) consumer experience; (2) metering services; (3) roll out and (4) roles and responsibilities.
- Detailed the four sub-reference groups which have been formed based on nominations of members of the full Reference Group to complement the areas of focus for the review. The four sub-reference groups are:
 - 1. Consumer understanding how consumers want to engage with energy
 - 2. Installation
 - 3. Services and data services that meters can enable and data that meters can provide and
 - 4. Roles, incentives and roll out- overall structure, roles, incentives and the roll out.
- Informed participants that initial meetings have been held for sub-groups one, two and three and thanked participants for all the nominations.

AEMC presentation on sub-reference group summaries

The AEMC provided a summary of the discussions held in each of the sub-reference groups, including current focus, updates, and next steps:

Installation

- The current focus of this sub-reference group is on journey mapping, identifying different scenarios for smart meter installation and consumer touch points. Member of this sub-reference group are mapping process flows for meter installation that are consumer-led, retailer-led, and meter malfunction/family failure.
- An example of a smart meter installation process flow was shared at the meeting.
- The next step will be to identify the complications (common barriers/inefficiencies) for meter installation scenarios and to identify and recommendations to amendments to the framework.

Services and data

 In the first meeting of the services and data sub-reference group, members discussed the services that meters could provide. Discussions focused on (1) what additional services stakeholders want from meters and (2) what data stakeholders want from meters collated. The list of services and data was shared with the reference group. At the next meeting, the sub-reference group will consider the access, availability, and demand for services and data. The sub-reference group will also consider how the regulatory framework can improve access to services and data.

Consumer experience

- The problem statement, objective and principles/assessment framework for the review developed by the consumer sub-reference group was shared with the reference group.
- The project team provided an update on consultant engagement. Newgate Research has been selected to carry out consumer research and engagement after a competitive tender process.
- Newgate Research will conduct research on how consumers want to engage with the energy market, what services they would find valuable and also investigate current knowledge of smart meters and installation experience for those with smart meters. This will be done via a combination of forums, surveys and interviews.

Follow up questions and discussion on sub-reference group summaries

- In regard to services and data, questions on minimum service specifications were
 raised on whether the additional services discussed in the sub-reference group will
 be included in minimum standards specification, or whether they will allowed to be
 provided on a 'user pays' basis. A question on how the net benefit of additional
 inclusions would be determined was also asked. The project team responded that
 the overall position is that only those additional services, if any, with a clear public
 benefit would be included under the minimum standards specification.
- Linkages between the additional services meters could provide and customer data rights were discussed.
- A number of questions were raised in relation to the consumer research. A participant suggested the research extend to gas services and metering. The project team advised that the review is focused on electricity, but any insights on general energy sector issues could be applicable to gas. The project team confirmed that the survey will be also be conducted in Victoria.
- A participant queried whether overseas experience, especially those structured similarly to the Australian market, will be examined by this review. The project team took this under consideration and welcomed suggestions of best practice from overseas for this review.

Next steps

- The project team thanked participants for their time and explained that a draft report is likely to be published in August and the review is intended to be completed by October. Options are still open as to the format of the report, depending on the outcomes from the sub-reference groups.
- The project team explained that where the sub-reference groups provide robust reform options that are supported by majority of the group, and in the long term interest of consumers, this review can be used to consult on changes so that they can be eligible for the fast track rule change process.
- Bilateral discussions with the AEMC continue to be welcomed.