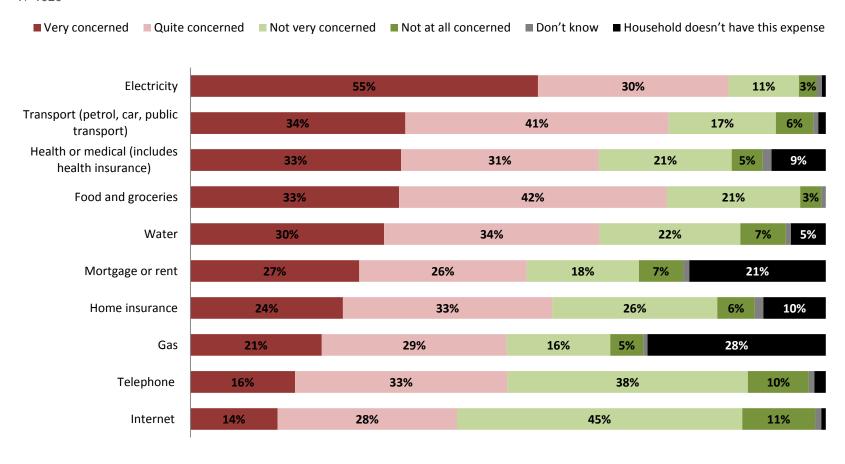


More heat than light: Consumers and their views on electricity

Katrina Lee, Strategic Policy Advisor

Concern about specific household expenses

Question: Please indicate how concerned or unconcerned you are about the <u>current costs</u> of each specific expense for your household. N=1020

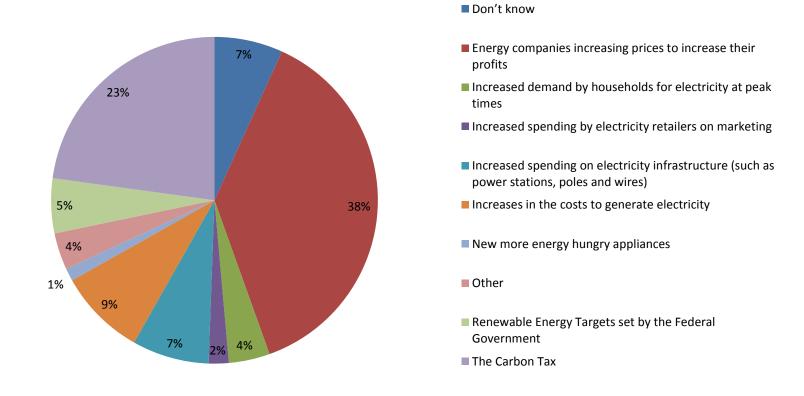




Perceived main reason for <u>past</u> rise in electricity prices

Question: Here is a list of possible reasons that electricity prices may have risen in recent years. Of these, which do you believe is the main reason that electricity prices have risen?

BASE: Respondents indicating they believed electricity costs had risen "a lot" or "a little" over the last few years, N=959

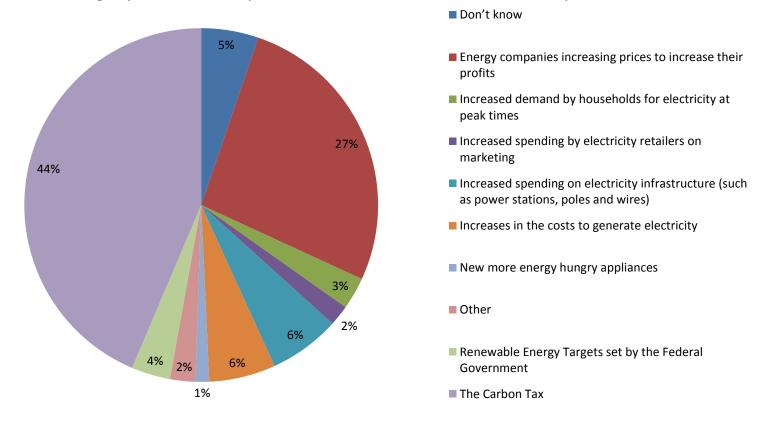




Perceived main reason for <u>future</u> rise in electricity prices

Question: Here is a list of possible reasons which may lead to a rise in electricity prices in the next 5 years. Of these, which do you believe is the main reason that electricity prices may rise?

BASE: Respondents indicating they believed electricity costs would rise "a lot" or "a little" in the next few years, N=954

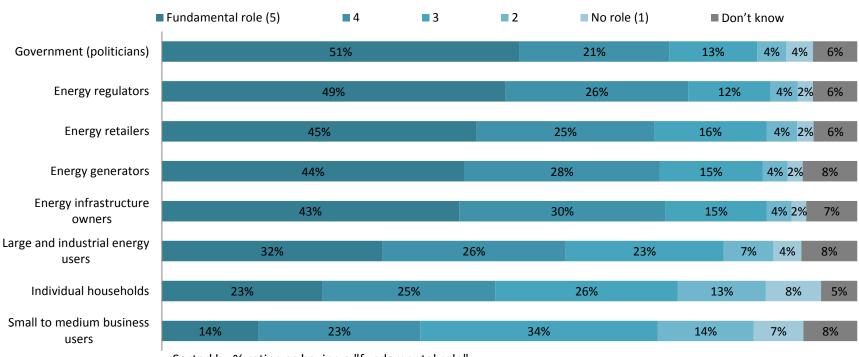




Perceived role of various institutions in minimising household electricity bills

Question: Here is a list of the different groups of people who could have an impact on the cost of electricity. Please indicate how important you believe each group's role is in helping minimise household electricity bills?

N=1020



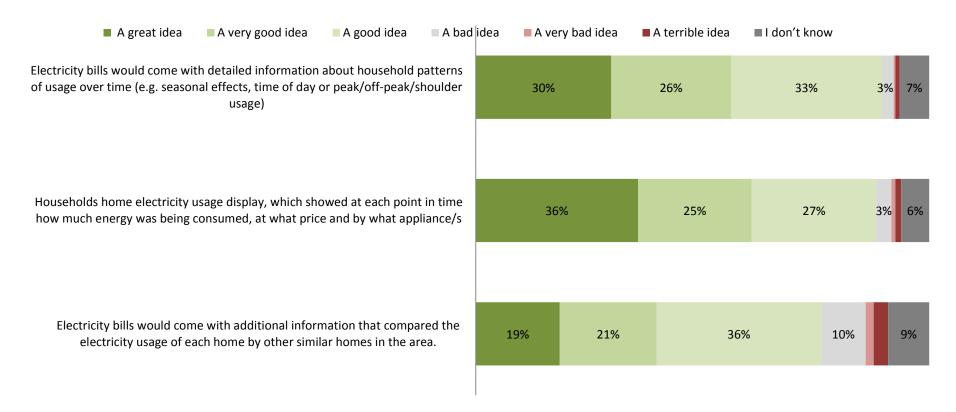




Reactions to ideas for reducing household electricity bills

Question: There are many different possibilities when it comes to ways of saving electricity and reducing household energy costs. Here are just some ideas to which we'd like to capture your reactions. Please rate each idea in terms of how good you think it would be in helping reduce your household electricity.

N = 1020





Reactions to ideas for reducing household electricity bills

There are many different possibilities when it comes to ways of saving electricity and reducing household energy costs. Here are just some ideas to which we'd like to capture your reactions. Please rate each idea in terms of how good you think it would be in helping reduce your household electricity.

N=1020

