

# Transmission access reform TWG #4


17 June 2024

AEMC

# Meeting agenda

	<b>Introduction and acknowledgement of country</b>	Slides 1 – 6	Victoria Mollard   <a href="#">EGM</a>
1.	Close of submissions	Slides 7 – 8	Sebastien Henry   <a href="#">Director</a>
2.	Modelling priority access	Slides 9 – 10	Jessie Foran   <a href="#">Senior Adviser</a>
3.	Next steps	Slides 11 – 12	Jessie Foran   <a href="#">Senior Adviser</a>
	<b>Meeting close</b>		

# ACKNOWLEDGEMENT OF COUNTRY



*The AEMC acknowledges and shows respect for the traditional custodians of the many different lands across Australia on which we all live and work. We pay respect to all Elders past and present and the continuing connection of Aboriginal and Torres Strait Islander peoples to Country. The AEMC office is located on the land traditionally owned by the Gadigal people of the Eora nation.*

# CONSENT TO USE OF PERSONAL INFORMATION

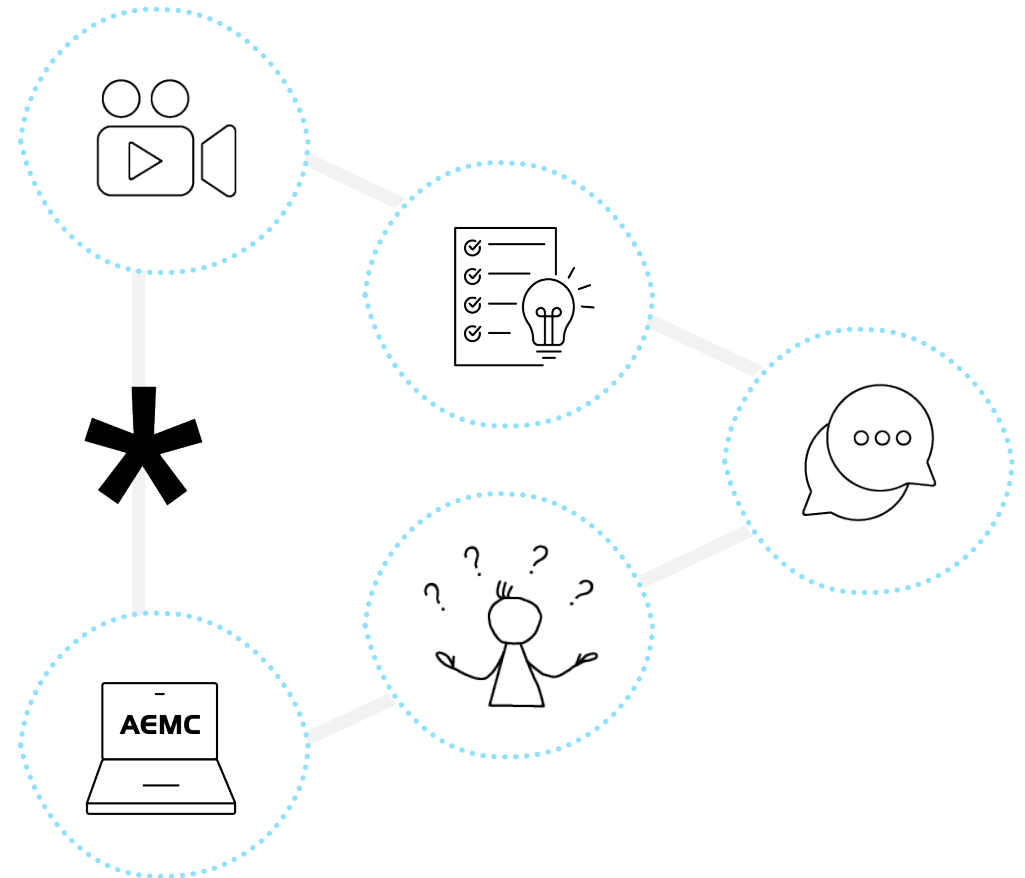


By participating in this workshop, **you give your consent** to our collection, use and disclosure of the personal information you provide to us during this workshop (like your name) for the purpose of completing our consultation and publishing our draft and final determinations and reports on this rule change or review.

This may include **publishing a recording or transcript of the workshop, including your questions or comments**. We will not publish any participant questions or comments that we consider inappropriate, including offensive or defamatory language.

Please read our [privacy policy](#) for more information.

*We may publish a transcript or recording of this workshop, which may include your questions or comments*



# COMPETITION PROTOCOL

## KEY PRINCIPLES



The AEMC is committed to complying with all applicable laws, including the ***Competition and Consumer Act 2010*** (CCA), during this forum. Breaching the CCA can lead to serious penalties for individuals involved in any breach (including large financial penalties and imprisonment for key individuals involved). This protocol governs the way in which discussions will proceed at this forum, and each attendee agrees to adhere to this protocol in order to comply with the CCA.

**Each attendee** must make an independent and unilateral decision about their commercial positions and approach in relation to the matters under discussion in this forum.

Attendees must not discuss, or reach or give effect to any agreement or understanding which relates to:

- **pricing** for the products and/or services that any attendee supplies or will supply, or the terms on which those products and/or services will be supplied (including discounts, rebates, price methodologies etc)
- **targeting (or not targeting) customers** of a particular kind, or in particular areas
- **tender processes** and whether (or how) they will participate
- any decision by attendees:
  - about the purchase or supply of any products or services that other attendees also buy or sell
  - to not engage with persons or the terms upon which they will engage with such persons (i.e. boycotting); or
  - to deny any person's access to any products, services or inputs they require
- **sharing competitively sensitive information** such as non-publicly available pricing or strategic information including details of customers, suppliers (or the terms on which they do business), volumes, future capacity etc
- **breaching confidentiality obligations** that each attendee owes to third parties.

# COMPETITION PROTOCOL

## COMMUNICATION AND MEETING GUIDELINES

---



Attendees must ensure that all communications (including emails and verbal discussions) adhere to the ***Key Principles***.

**This forum** will be conducted in accordance with the following rules:

- The agenda for this forum does not include anything that could contravene the Key Principles set out in this protocol.
- We will read and minute the below *competition health warning*:
  - Attendees at this forum must not enter into any discussion, activity or conduct that may infringe, on their part or on the part of other attendees, any applicable competition laws. For example, attendees must not discuss, communicate or exchange any commercially sensitive information, including information relating to prices, marketing and advertising strategy, costs and revenues, terms and conditions with third parties, terms of supply or access.
  - Participating in this forum is subject to you having read and understood the protocol including the Key Principles.
- We will keep accurate minutes of the forum, including details of attendees.
- If something comes up during the forum that could risk contravening any competition laws, attendees should:
  - Object immediately and ask for the discussion to be stopped.
  - Ensure the minutes record that the discussion was objected to and stopped.
  - Raise concerns about anything that occurred in the forum with their respective legal counsel immediately afterwards.
- All attendees understand that any competitively sensitive matters must be subject to legal review before any commitment/agreement can be given.
- Any decision about whether, and on what terms, to engage with customers and suppliers is an independent and unilateral decision of each attendee.



# Close of submissions

# Submissions closed on 6 June 2024



Submissions to the consultation paper closed on 6 June. We have received over 30 submissions from a range of stakeholders.



We are currently in the process of analysing the submissions and will hold a future TWG to discuss key themes, questions and concerns raised in submissions.



We appreciate all of the feedback provided to us by stakeholders who made submissions.



# Modelling priority access

# Modelling priority access for investment decisions

## **ACIL Allen is considering how access reform may impact investment decisions**

We have engaged ACIL Allen to progress a workstream to determine whether participants can meaningfully model the impact of priority access for new projects in a way that provides more efficient locational signals to investors.

This workstream has two components:

- Written advice on how access reform may factor into investment decisions including how it could be modelled to provide meaningful information to support investment cases
- A simple model to test whether their advice is robust.

## **We are seeking your feedback on ACIL Allen's assumptions and proposed approach**

ACIL Allen will be presenting on their draft assumptions and proposed approach for the finalised modelling exercise. We will consider and take feedback on board ahead of incorporating this into their modelling that they are developing to test whether their qualitative advice is robust.

We are planning for a public forum in July to present ACIL Allen's final findings.



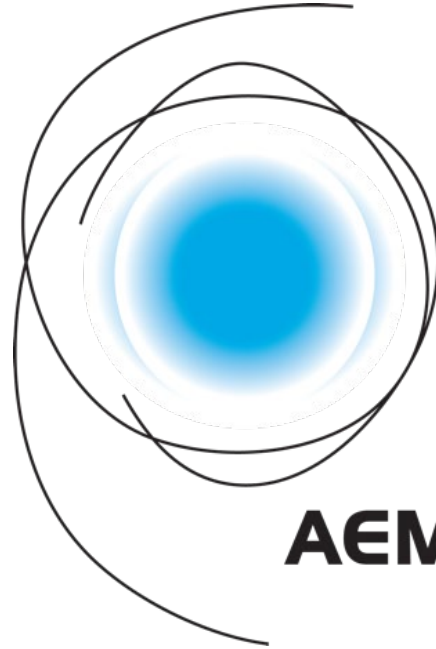
# Next steps

# Forward workplan

	Q4 2023		Q1 2024			Q2 2024			Q3 2024			Q4 2024		
	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<b>Ministerial</b>	3 Nov ESCOG 24 Nov ECMC			XX Feb ECSOG	1 Mar ECMC				5 July ECSOG 19 July ECMC				22 Nov ESOG	6 Dec EMSG
<b>AEMC Deliverables</b>														
<b>Hybrid model</b>		AEMC submits plan / budget to SO		SO approve plan / budget		Publication of paper on draft design on CRM & priority access	Stakeholder consultation	Review submissions			Final Recommendations due to Ministers	Recommendations considered at December EMSG meeting		
<b>CRM (Workstream 1)</b>					Policy development – outstanding issues	Rules mapping	Consultation period	Review submissions Rules mapping	Refinement of policy positions	Refinement of policy positions				
<b>Priority access (Workstream 2)</b>					Policy development – policy issues	Test case results set out in publication	Consultation period Advice from modelling advisory firms	Review submissions	Refinement of policy positions	Refinement of policy positions				
<b>Interlinkages between CRM and PA (Workstream 3)</b>					Comms material developed	Consideration of links between CRM and PA model designs				Assessment of the model against objectives				
<b>Stakeholders</b>														
<b>Jurisdictions</b>				ECSOG discussion	Jurisdictional workshops		Jurisdictional workshops		Jurisdictional workshops					
<b>Industry</b>					Technical working group	Technical working group	Formal consultation period	Technical working group	Technical working group					



**We are here**



**AEMC**